



# *Monitoring and Experiments*

Carl Beierkuhnlein

*Biosphere 2, close to Tucson, Arizona, USA*



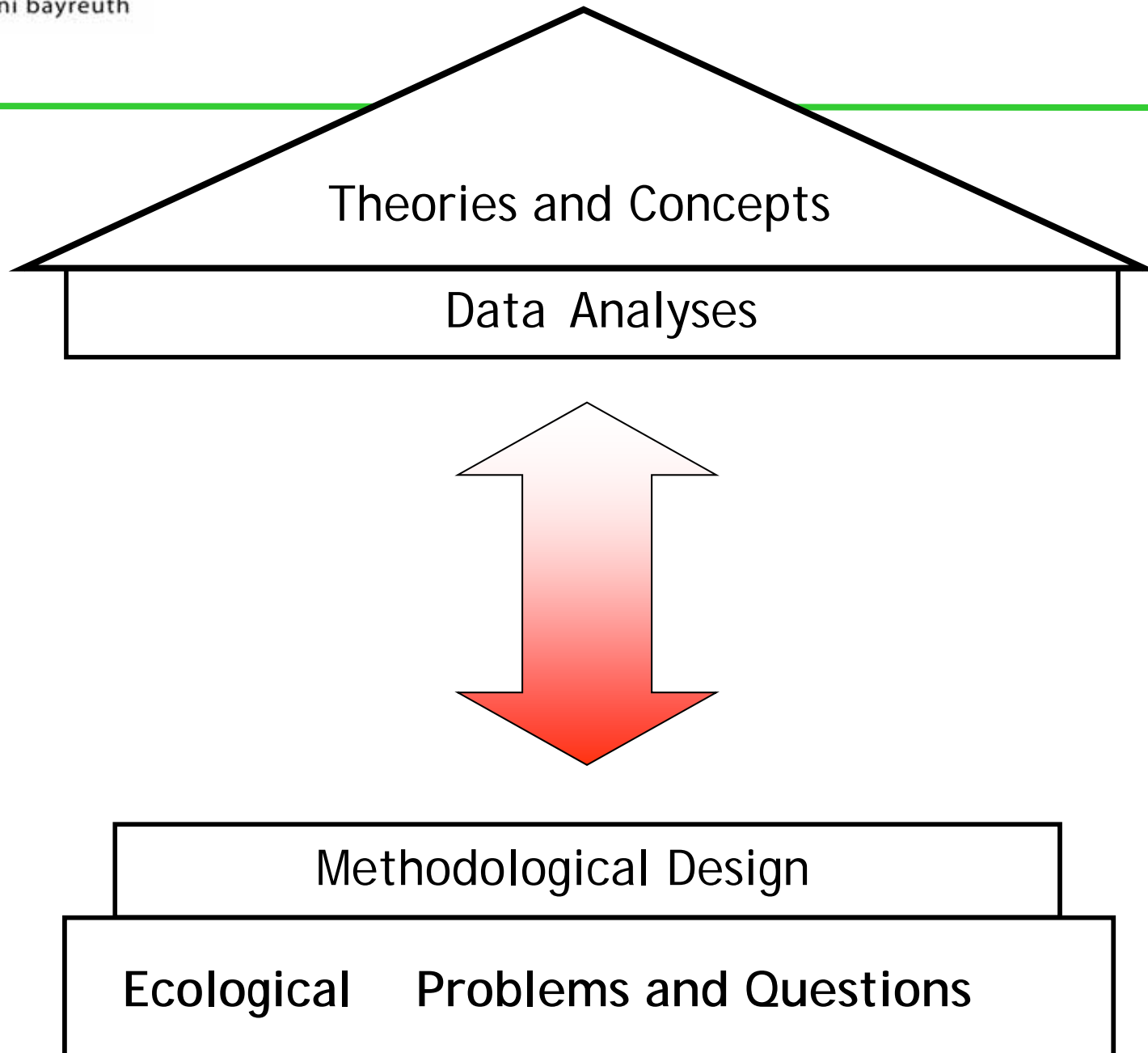
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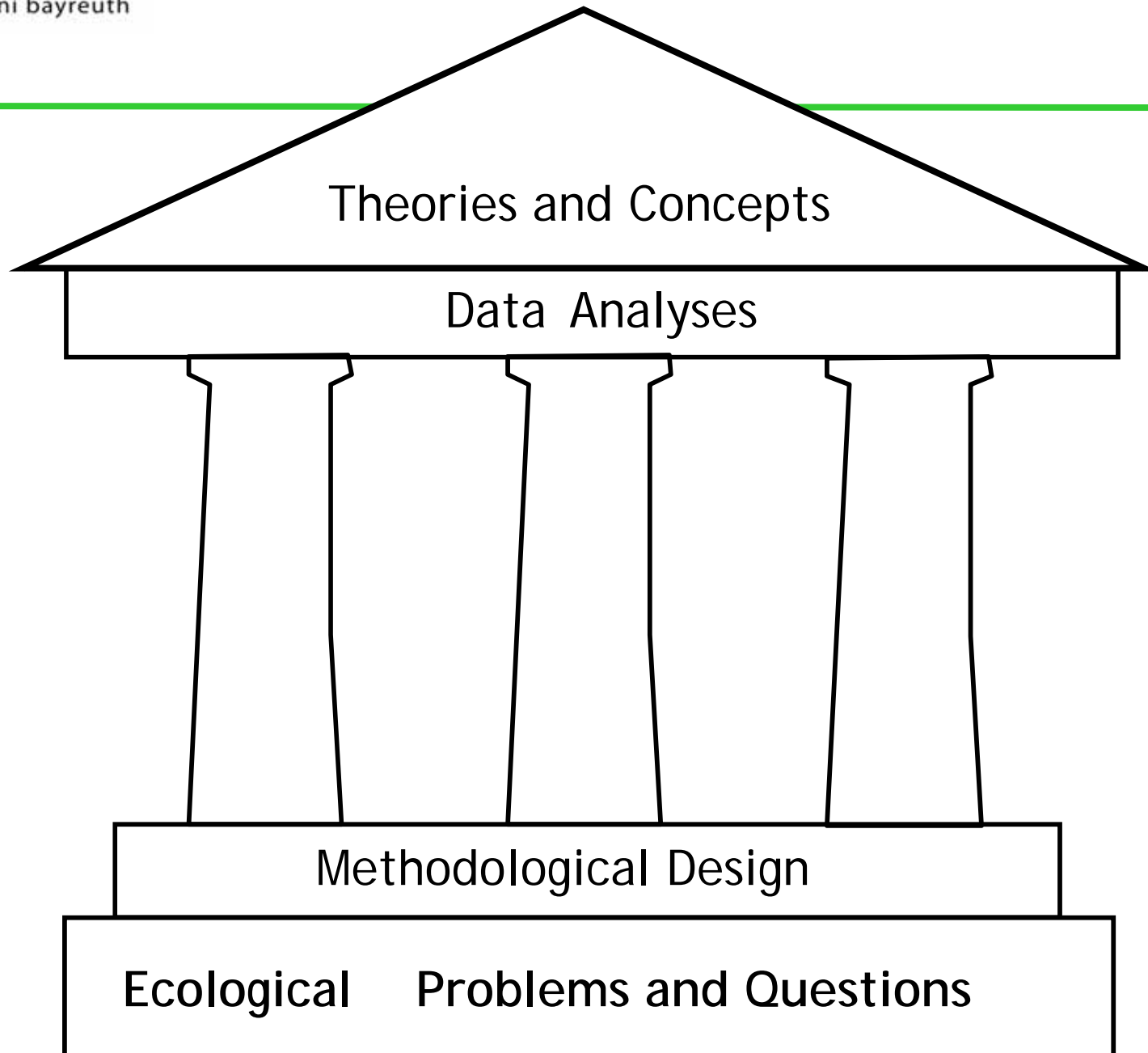


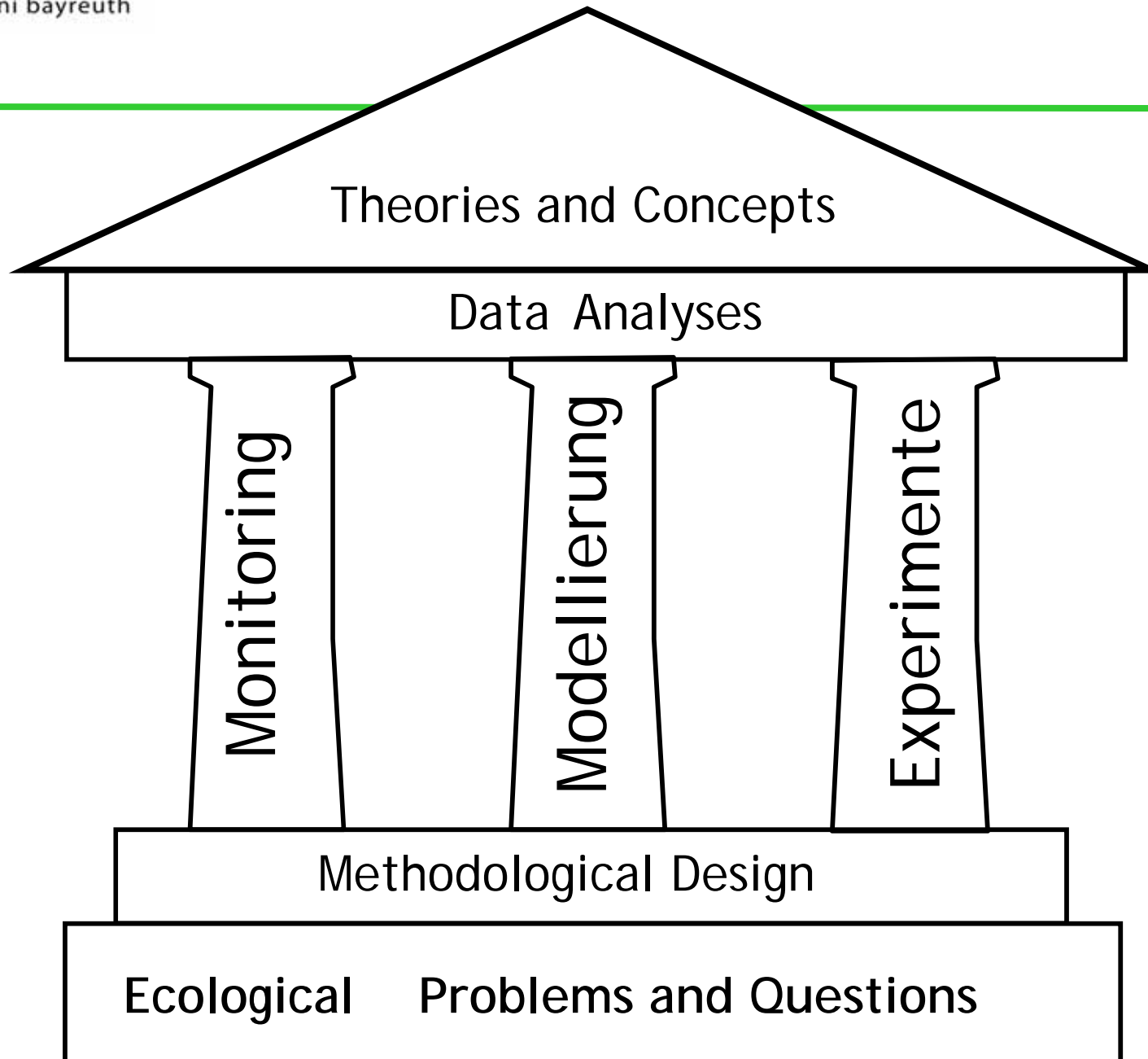
## Theories and Concepts

Without a sound theoretical and conceptual background, the solution of problems will fail!

Ecological Problems and Questions





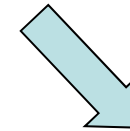
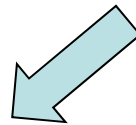




# **Research Strategies**

## **- Ecological Consequences of Climate Change**

Analysis and Prognosis of Climatic Processes



### **Monitoring**

- Remote Sensing
- Long-Term Ecological Research Sites
- Observation of sensitive Communities (e.g. Springs)
- Monitoring of critical species
- Biodiversity Research

### **Modelling**

- Spatially explicit Dispersal Models
- Modelling the future role of vectors
- Simulation of biodiversity loss
- Prognosis of changes in competition and mutualisms

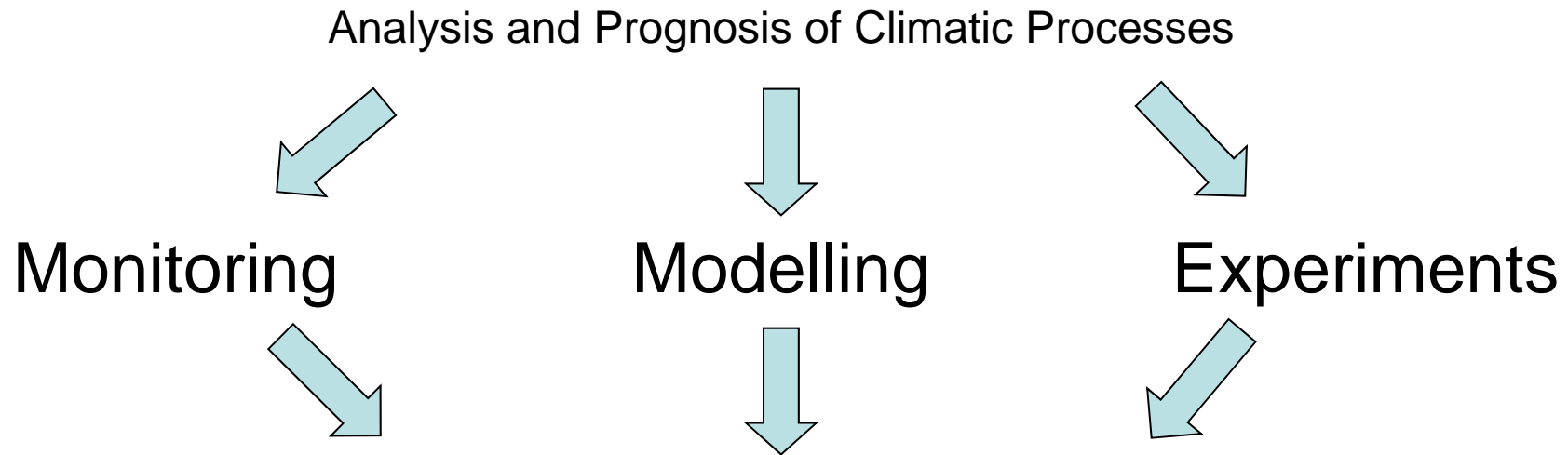
### **Experiments**

- Simulation of future extremes
- Effects of novel species composition of communities
- Functional consequences of biodiversity loss
- Manipulating nutrient & energy fluxes
- Manipulating biotic interactions



# ***Research Strategies***

## ***- Ecological Consequences of Climate Change***



**Common / Transdisciplinary Research Questions**  
(e.g. Effects of novel extremes on permanent communities)

and **Model Ecosystems**  
(e.g. Forests, Grasslands, Rivers)!

- Necessity of a concerted **Research Program**,  
**Research Coordination** and **Research Action**



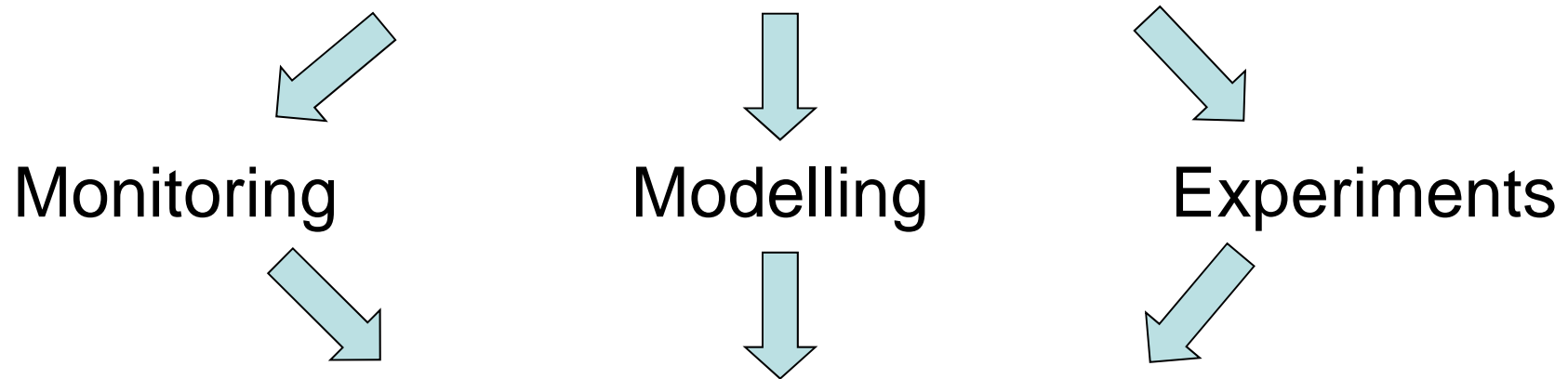


## ***Research Strategies***

### **- *Ecological Consequences of Climate Change***

The necessity of a concerted Research Program,  
Research Coordination and Research Action leads to the  
development of a transdisciplinary

## ***Research Design***



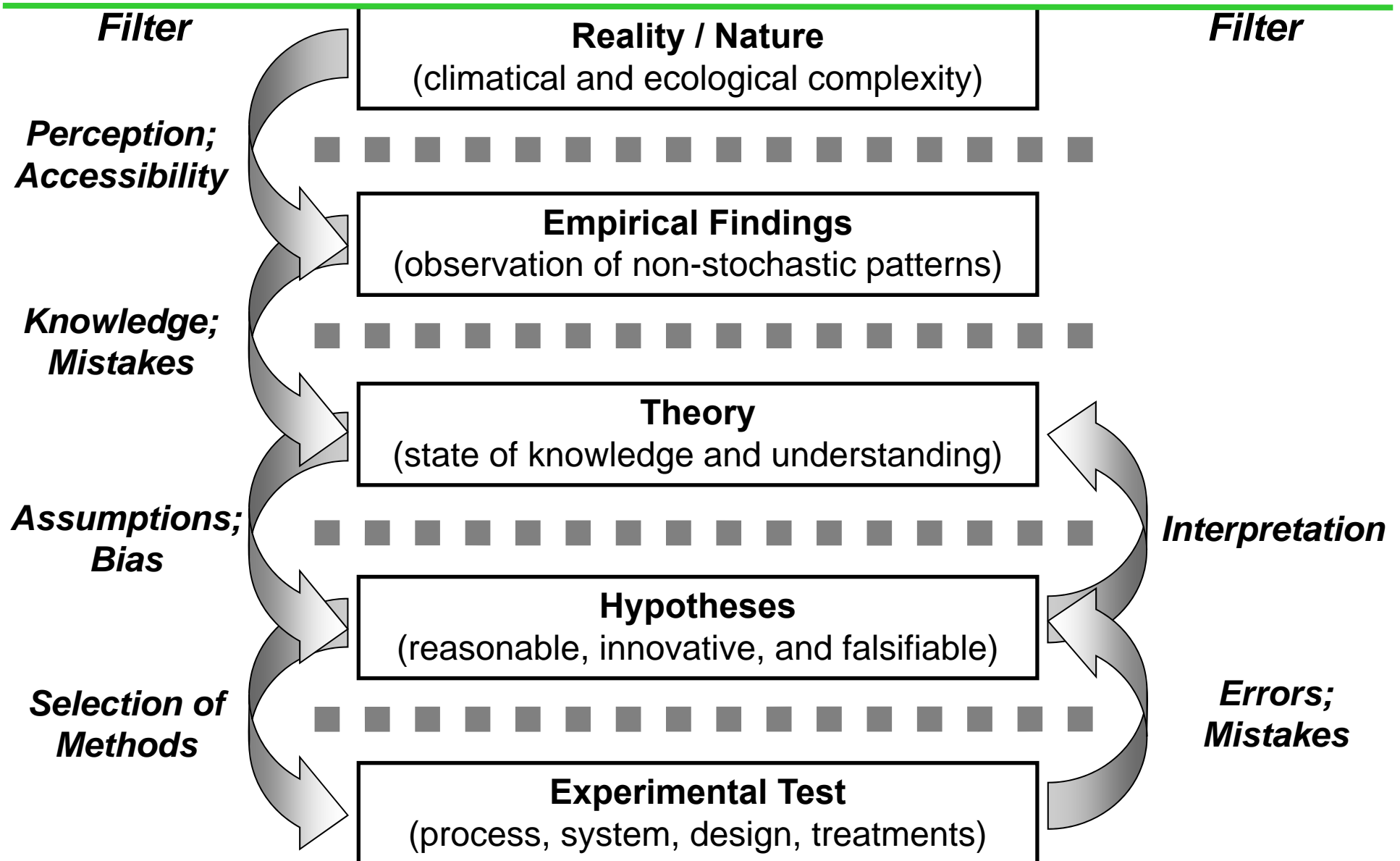
will allow finding

**Answers to specific Research Questions**



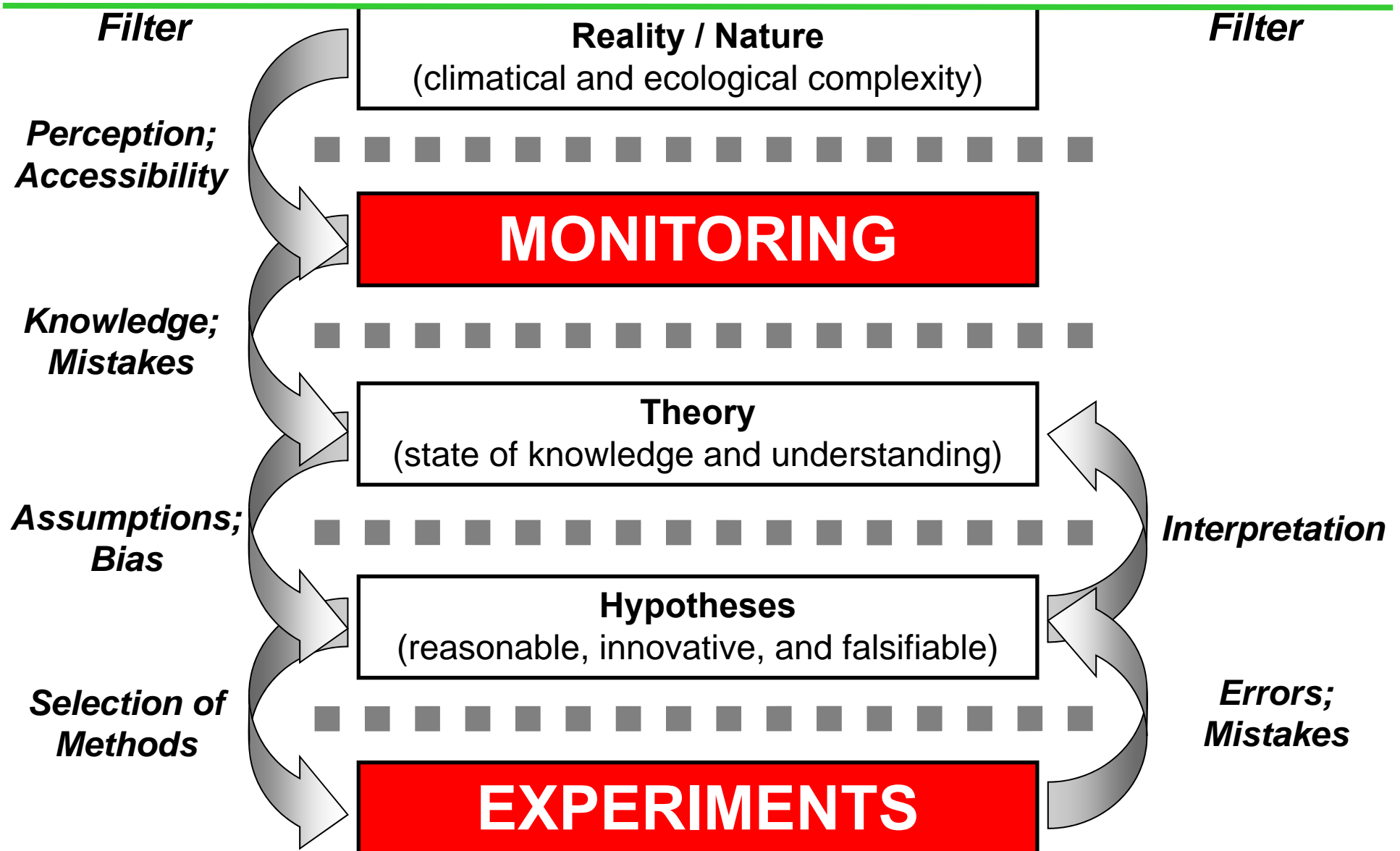


# Advancing Knowledge



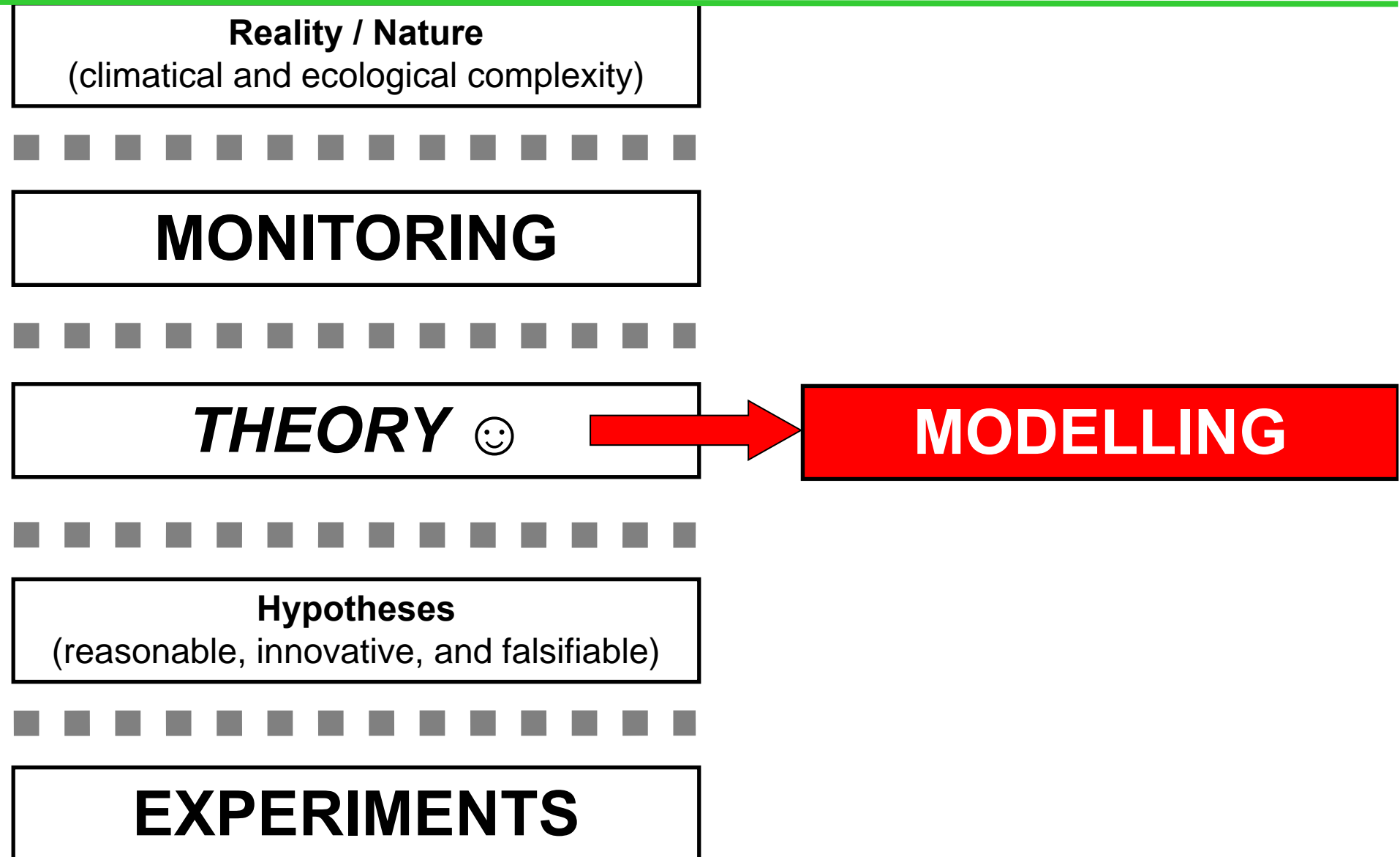


# Advancing Knowledge





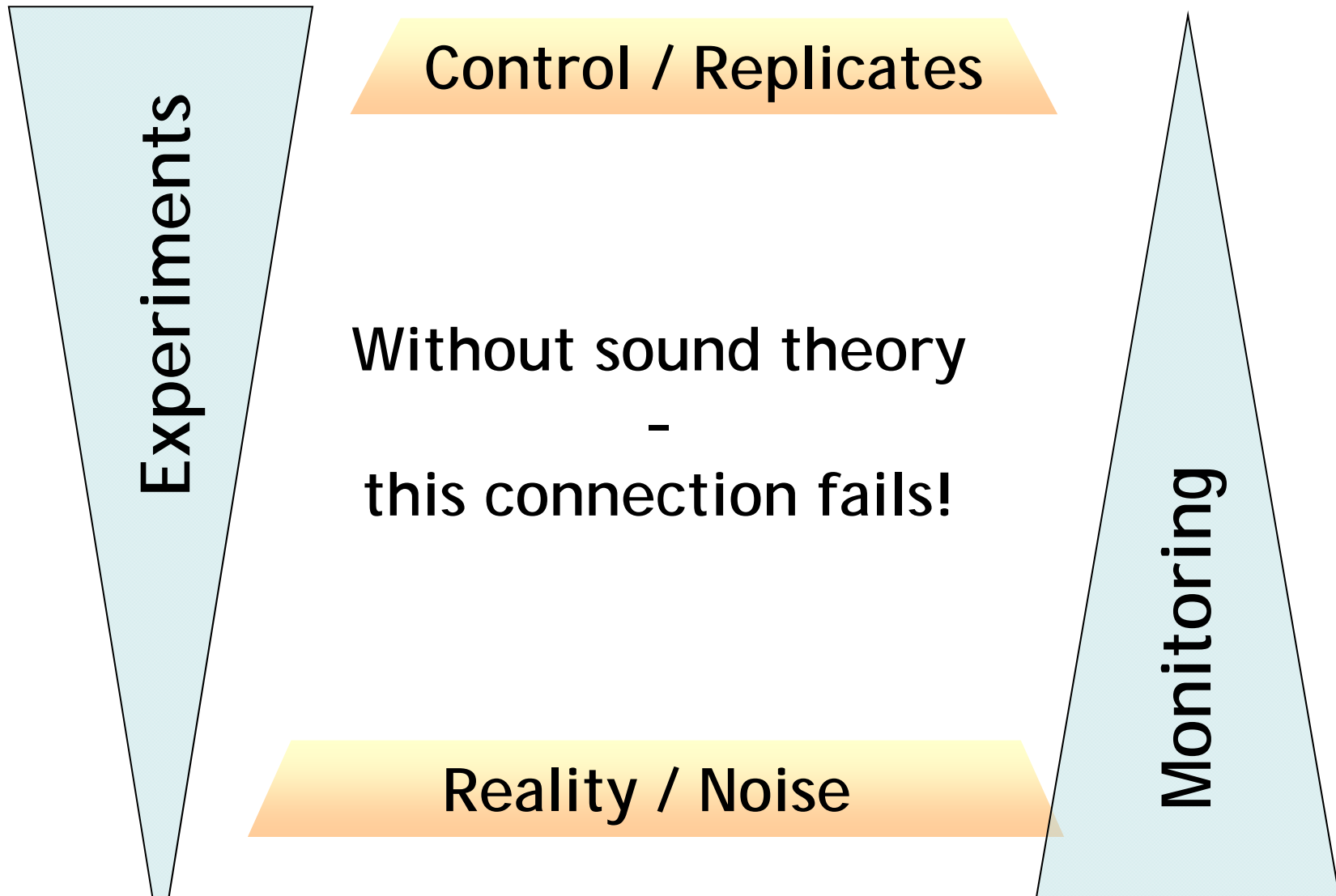
# *Advancing Knowledge*





# *Scaling*

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# *Challenges*

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In the face of global changes especially the ecological responses to these changes must be understood.

- Climate change and modified temperatures and water availability
- Land use and cover change
- Changes in biogeochemical cycles
- Invasive species and disequilibria
- Species extinctions and loss of biodiversity

# Challenges

Phenomenon <sup>a</sup> and direction of trend	Likelihood that trend occurred in late 20th century (typically post 1960)	Likelihood of a human contribution to observed trend <sup>b</sup>	Likelihood of future trends based on projections for 21st century using SRES scenarios
Warmer and fewer cold days and nights over most land areas	<i>Very likely<sup>c</sup></i>	<i>Likely<sup>d</sup></i>	<i>Virtually certain<sup>d</sup></i>
Warmer and more frequent hot days and nights over most land areas	<i>Very likely<sup>e</sup></i>	<i>Likely (nights)<sup>d</sup></i>	<i>Virtually certain<sup>d</sup></i>
Warm spells / heat waves. Frequency increases over most land areas	<i>Likely</i>	<i>More likely than not<sup>f</sup></i>	<i>Very likely</i>
Heavy precipitation events. Frequency (or proportion of total rainfall from heavy falls) increases over most areas	<i>Likely</i>	<i>More likely than not<sup>f</sup></i>	<i>Very likely</i>
Area affected by droughts increases	<i>Likely in many regions since 1970s</i>	<i>More likely than not</i>	<i>Likely</i>
Intense tropical cyclone activity increases	<i>Likely in some regions since 1970</i>	<i>More likely than not<sup>f</sup></i>	<i>Likely</i>
Increased incidence of extreme high sea level (excludes tsunamis) <sup>g</sup>	<i>Likely</i>	<i>More likely than not<sup>f, h</sup></i>	<i>Likely<sup>i</sup></i>



# *Challenges*

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What is extreme?

Climate is a moving target - How can we define a reference for extremes?

How can we define controls for „normal“ conditions?

How can we guarantee replicates?





# Challenges

CLIMATE SCIENCE

## Elusive extremes

Extreme climate events can cause widespread damage and have been projected to become more frequent as the world warms. Yet as discussed at an interdisciplinary workshop, it is often not clear which extremes matter the most, and how and why they are changing.

Gabriele C. Hegerl, Helen Hanlon and Carl Beierkuhnlein

**C**hanges in the frequency, intensity and timing of climate extremes matter to ecosystems and society. Characterizing such changes and their impacts is a challenge, not only for climate scientists but also for statisticians, ecologists and medical scientists. The impacts of rare climate events can be difficult to detect, for example when they arrive with significant delay. To complicate matters further, combinations of extreme climate events — such as heatwaves coinciding with droughts or air quality problems — could cause more severe consequences for humans and ecosystems. At a conference in Cambridge on 'Extreme Environmental Events' in December 2010<sup>1</sup> that brought

together climate scientists, statisticians and ecologists, the conclusion evolved that useful prediction of climate change impacts hinges on understanding the right types of extremes, and then producing reliable projections for their changes.

Weather and climate extremes are usually defined as rare events in the context of historical climate data. Alternatively, weather events can be classified as extreme according to the amplitude of their impacts on society or ecosystems. The Russian heatwave of 2010 and the European heatwave of 2003 fulfilled both criteria: they were climatically highly unusual<sup>2</sup>, and at the same time had substantial consequences for human health and ecosystems.

Extreme events can span a wide range of spatial and temporal scales. For example, storms are usually short-lived and occur over only a few hours, whereas a drought can extend over months. In the spatial domain, they can range from an anomalously warm summer or cold winter diagnosed on a continental scale, to events such as a hail storm that affect only a small region. When defining extremes, it is therefore easy to drown in choices. It is not obvious whether it is the frequency, intensity or duration of an extreme event that matters — or a combination of all three. Impact researchers may be able to guide the choice of characteristics that matter for society and ecosystems.



nature  
geoscience



# Challenges

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An *extreme weather event* is an event that is rare at a particular place and time of year. [...] an extreme weather event would normally be as rare as or rarer than the 10th or 90th *percentile* of the observed *probability density function*. By definition, the characteristics of what is called *extreme weather* may vary from place to place in an absolute sense. [...]

When a pattern of extreme weather persists for some time, such as a season, it may be classed as an *extreme climate event*, especially if it yields an average or total that is itself extreme (e.g., *drought* or *heavy rainfall* over a season).



# Challenges

## ***Ecosystem Effects of Extreme Weather Conditions***

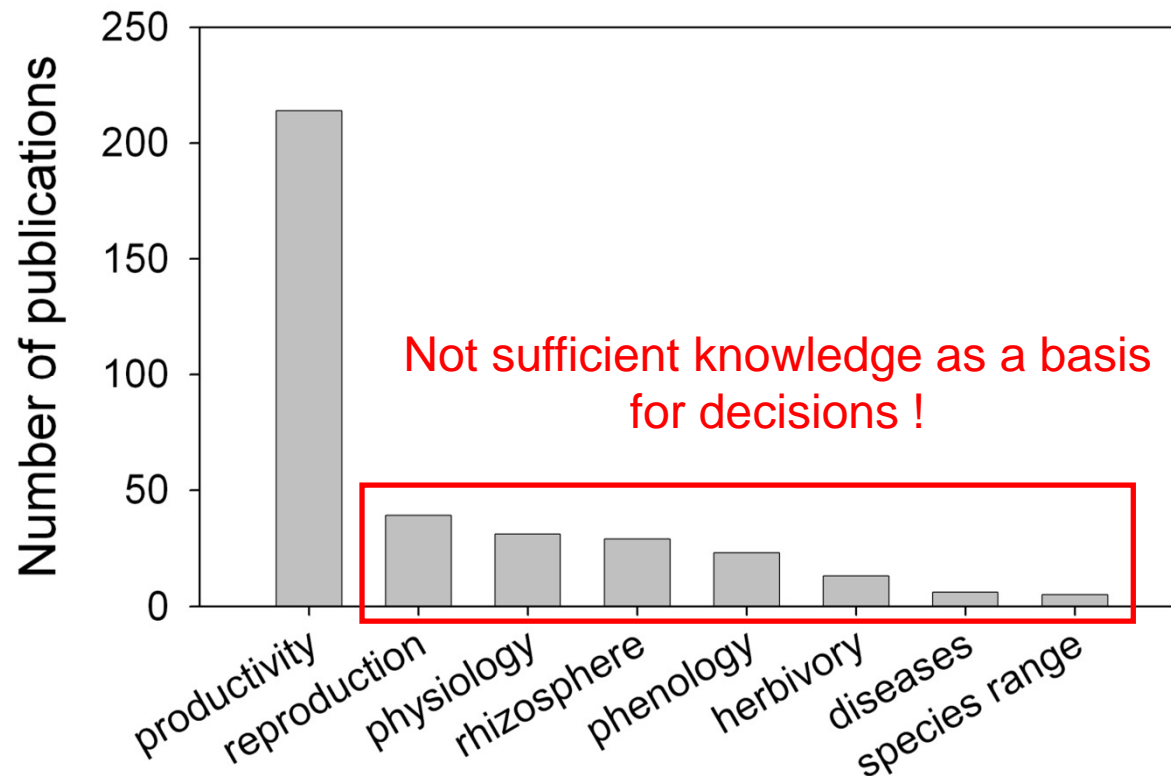
Observed effect	Manipulation	Sources
<b>Reduced aboveground productivity</b>	drought	Borghetti <i>et al.</i> 1998; Gordon <i>et al.</i> 1999; Sternberg <i>et al.</i> 1999; Grime <i>et al.</i> 2000; Koc 2001; Llorens <i>et al.</i> 2002; Filella <i>et al.</i> 2004; Gorissen <i>et al.</i> 2004; Llorens <i>et al.</i> 2004; Penuelas <i>et al.</i> 2004b; Wessel <i>et al.</i> 2004; Kahmen <i>et al.</i> 2005; Le Roux <i>et al.</i> 2005
	rain & drought*	Fay <i>et al.</i> 2000; Fay <i>et al.</i> 2002; Knapp <i>et al.</i> 2002; Fay <i>et al.</i> 2003
	frost	Weih and Karlsson 2002
	heat	Marcus <i>et al.</i> 2003
	drought & heat	Roden and Ball 1998; Ferns <i>et al.</i> 1998; Hamerlynck <i>et al.</i> 2000; Shah and Paulsen 2003; Xu and Zhou 2004
<b>Reduced belowground productivity</b>	drought	Bassiri and Caldwell 1992; Decker <i>et al.</i> 1994; Asseng <i>et al.</i> 1998
<b>Altered species composition</b>	drought	Grime <i>et al.</i> 2000; Buckland <i>et al.</i> 2001; Koc 2001; Lloret <i>et al.</i> 2004; Schwinning <i>et al.</i> 2005
	heavy rain	Sternberg <i>et al.</i> 1999; Gillingham and Loik 2004
	rain & drought heat	Knapp <i>et al.</i> 2002; Bates <i>et al.</i> 2005; English <i>et al.</i> 2005 White <i>et al.</i> 2000, 2001
<b>Reduced reproductive success</b>	drought	Fox <i>et al.</i> 1999; Gordon <i>et al.</i> 1999; Lloret <i>et al.</i> 2004; Morecroft <i>et al.</i> 2004; Penuelas <i>et al.</i> 2004b; Llorens and Penuelas 2005; Lloret <i>et al.</i> 2005; Schwinning <i>et al.</i> 2005
	heavy rain	Germaine and McPherson 1998
	drought & heat	Shah and Paulsen 2003
<b>Altered phenology</b>	drought	Llorens and Penuelas 2005
	rain & drought	Fay <i>et al.</i> 2000; Penuelas <i>et al.</i> 2004a

We have some knowledge, but most findings are very specific and can hardly be generalised.

Jentsch, Kreyling, Beierkuhnlein 2007: A new generation of climate change experiments: Events, not trends  
Frontiers in Ecology and the Environment, 5, 315-324



# Challenges

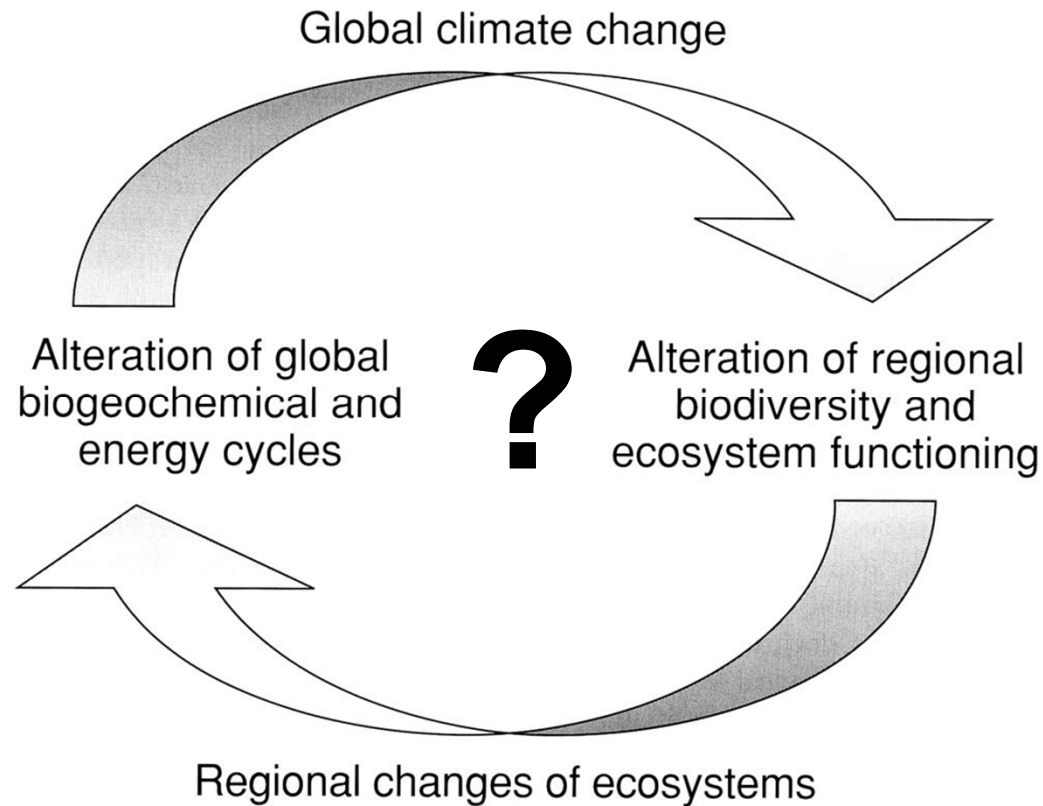


Publications to experimentally proven effects of climate change (trends and extremes).  
All Journals in ISI Web-of-Science. 1990 bis 2005.  
295 Papers.

Jentsch, Kreyling, Beierkuhnlein 2007: A new generation of climate change experiments: Events, not trends  
Frontiers in Ecology and the Environment, 5, 315-324



# Challenges



## Feed Back Loops

Jentsch & Beierkuhnlein 2003. Global climate change and local disturbance regimes as interacting drivers for shifting altitudinal vegetation patterns, *Erdkunde*, 57, 218-233



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# Monitoring and Experimental Methods and Approaches in Ecosystems Research

Problems:

**Ecosystems can not be captured completely!**

(Many units - e.g. species, life forms, molecules, compounds)

**Ecosystems are very complex units!**

(Many processes, functions, interactions among biotic and abiotic compartments)

**Ecosystems are influenced by recent and historic processes!**

(some ecosystem traits are related to actually proceeding mechanisms, others reflect processes that have occurred in the past)





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# Monitoring and Experimental Methods and Approaches in Ecosystems Research

Requirement:

Ecosystems are the units that have to be understood, when environmental problems are discussed or have to be solved !

- It is simply the scale of human interest. Impacts and benefits occur at this level!
- Problems and restrictions have to be identified, but there is no way to avoid this complex level of organisation!
- Findings at other levels (e.g. organisms, organs, cells) can not be transferred to ecosystem scale!





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# Monitoring and Experimental Methods and Approaches in Ecosystems Research

Consequence:

Ecosystem research is needed to give advice about system response to global change

- Selection of parameters has to be made
- Selection of methods has to be made
- Selection of temporal design has to be made
- Selection of spatial design has to be made



# *Scale matters*

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*„The problem of pattern and scale is the central problem in ecology“*

Simon A. Levin, 1992



# *Questions*

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1. Which abiotic parameters should be recorded ?
2. Which biotic parameters should be recorded ?
3. Where should measurements be located ?
4. How large an area of investigation has to be ?
5. How large should a single plots / records be ?
6. What is the minimum / maximum spatial distance between records?
7. How many plots / measurements are required ?
8. What is the optimum period / season for investigation ?
9. Is one record per year sufficient ?
10. How can we disentangle current and historic effects ?
11. How can we reduce subjectivity / bias ?



# *Heterogeneity*

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Spatial arrangements reflect the complexity of ecosystem interactions.

Homogeneity / Heterogeneity of biotic patterns must be considered (but is widely ignored!).



# *Heterogeneity*







# *Heterogeneity*



natural

Forest fire, Canada





# *Heterogeneity*

natural



Avalanches, Rocky Mountains, Canada, Feb. 2000





# *Heterogeneity*



Clearcuts, Monashee Mountains, Canada, Feb. 2000



# *Heterogeneity*

anthropogenic



Cultural landscape, Wohnsgehaig near Bayreuth, April. 2006





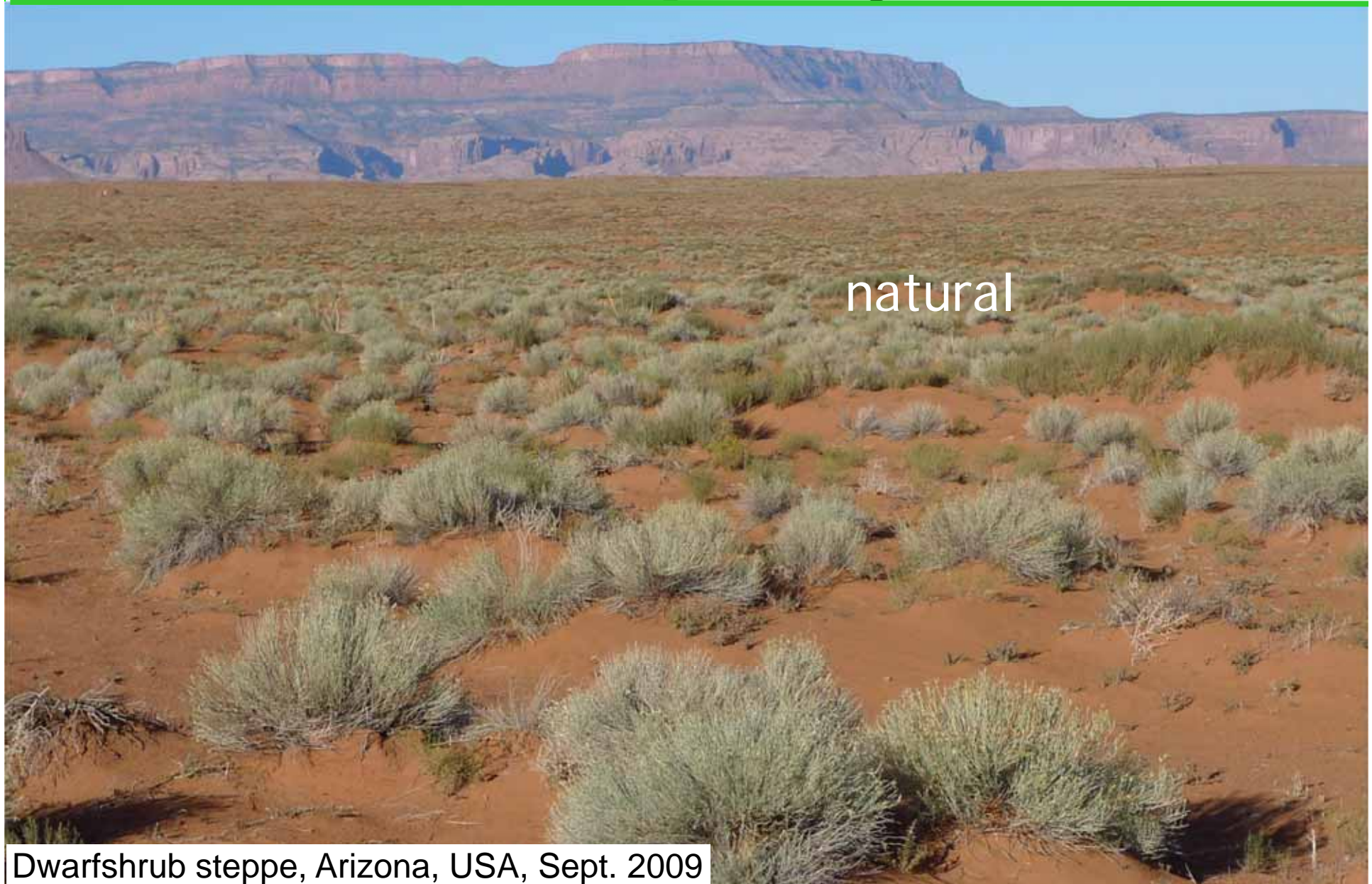
# *Homogeneity*

natural

Alpine vegetation in Northern Tibet, July 2004



# *Homogeneity*



Dwarfshrub steppe, Arizona, USA, Sept. 2009





# *Homogeneity*

Semi-natural

Cultural steppe landscape in Central Mongolia, September 2005



# *Homogeneity*



manmade

Pinus elliotii plantation in Southern Brazil, March 2002





# *Homogeneity*

manmade



Olive orchard, Northern Morocco, March 2001